TaxFormHero Pricing Details

Pay-as-you-go 1099 and W-2 e-filing

Volume pricing at a glance

Form group	Volume range	Price/form
1099, 1098, W-2G, 5498	First 150	$1.99
1099, 1098, W-2G, 5498	151–500 (next 350)	$0.99
1099, 1098, W-2G, 5498	501–1,000 (next 500)	$0.60
1099, 1098, W-2G, 5498	Beyond 1,000	$0.45
W-2, W-2C, 1095-B, 1095-C	First 50	$2.99
W-2, W-2C, 1095-B, 1095-C	51–150 (next 100)	$1.99
W-2, W-2C, 1095-B, 1095-C	151–500 (next 350)	$0.99
W-2, W-2C, 1095-B, 1095-C	Beyond 500	$0.60
Form 8809	Flat rate	$2.99

Overview

TaxFormHero uses a pay-as-you-go pricing model for businesses, accountants, tax professionals, and other filers who need to submit IRS information returns. Its pricing page states that there are no subscriptions, monthly minimums, or signup fees. Customers pay when they transmit forms, rather than when they create an account, add payer and recipient information, or review draft PDFs. This model is intended to accommodate both occasional filers and organizations submitting large batches.

1099 and related form pricing

For 1099, 1098, W-2G, and 5498 forms, the first 150 forms cost $1.99 each. The next 350 forms (151–500) cost $0.99 each; the next 500 (501–1,000) cost $0.60 each; and each form beyond 1,000 costs $0.45. The bands are graduated: each rate applies only to forms in its own band, not to every form in the order.

W-2 and other form pricing

W-2, W-2C, 1095-B, and 1095-C forms use a separate schedule. The first 50 cost $2.99 each, forms 51–150 cost $1.99 each, forms 151–500 cost $0.99 each, and each form beyond 500 costs $0.60. Form 8809 extension requests have a flat price of $2.99 per form and do not use the volume tiers.

Illustrative 1,500-form example

The pricing page calculates 1,500 1099-NEC forms as follows: 150 at $1.99 = $298.50; 350 at $0.99 = $346.50; 500 at $0.60 = $300; and 500 at $0.45 = $225. The total is $1,170, an average of $0.78 per form. Tiers are counted separately for each form type within a filing, so 1099-NEC and W-2 batches are not combined to reach a lower tier.

Optional add-on services

Optional services are charged per form when selected. E-Delivery costs $0.19 and sends recipient copies securely by email. Instant TIN Matching costs $0.49 per check and typically returns a result in seconds. Bulk TIN Matching costs $0.25 per check and generally returns results within 24 hours, subject to IRS availability; a payee receives one matching option, not both. State Filing costs $0.99 per form for direct filing to states outside the IRS Combined Federal/State Filing Program. Printing and Mailing costs $1.69 per form for printing and mailing recipient copies.

What is included at no additional charge

The pricing page lists no signup fee, subscription, monthly or annual plan, minimum order, or per-user seat charge. Customers can download recipient copies themselves for free, and submitted forms and data remain available for at least four years. Multiple reports can be downloaded. Forms covered by the IRS Combined Federal/State Filing Program are forwarded to the state at no extra

charge; direct state filing is a paid add-on when required.

Payment, corrections, and refunds

Payment is collected when the customer transmits a batch. Preparing forms, importing recipients, and reviewing draft PDFs do not trigger a charge. Corrections are treated as new forms and charged at the current per-form rate; the page says corrections are available for the current and prior tax years when the original form was filed through TaxFormHero. A refund may be requested through Customer Support if an order is cancelled before processing for printing or e-filing. Customers may choose a refund or filing credit. Refunds typically take up to 14 business days and may take longer in January and February. Marking a form “Void” does not qualify for a refund.

High-volume filing

TaxFormHero says it supports high-volume filers, including businesses, CPAs, and tax professionals, and offers bulk imports from Excel or CSV. Customers with more than 1,000 forms are invited to contact the company for large-volume filing support. The pricing page also describes e-filing with the IRS, states, and the Social Security Administration, downloadable recipient copies, and report downloads. Review the live pricing page before ordering because prices and terms may change.

Source: https://taxformhero.com/pricing. Prepared from the live pricing page accessed November 25, 2026. Verify current prices and terms on the website before purchase.